

# Augusoft Lumens® Contract Training Management

## Augusoft®

Provider of Lumens®, the first cloud-based enrollment management software designed for continuing education.

*Our use of Lumens to manage Contract Training has eliminated the difficulties we were having with tracking revenue-by-client.*

James Connolly  
Director of Workforce and Professional Development  
St. Petersburg College

Schedule your private demonstration at [augusoft.net/demo](http://augusoft.net/demo)

Lumens Contract Training Management add-on provides schools the ability to manage open enrollment, customized/contract/corporate training (CT) and workforce development programs in one platform.

**\$4,900  
Annually**

### Essentials

#### Includes following features:

- **Build corporate portals** visible only to corporate customer.
- **Track** student progress in both contract training & open enrollment programs in one transcript.
- **Build corporate education courses** and classes specific to one or more corporate customers.
- **Clone** open enrollment or corporate education classes for quick additions.
- **Tailor access** to class information and registration for corporate customer.
- **Create** reports and log conversation notes with corporate customer.
- **Collect and analyze** data to drive better decisions related to contract sales.
- **Create flexible payment plans** by establishing invoice cycle & different payment terms for each contract.
- **Provide a portal** to corporate customers to access their corporate training data.

#### All Lumens versions include:

- Unlimited live customer support
- Implementation & training
- Unlimited transactions
- Unlimited users
- Ongoing upgrades and training
- Credit card gateway
- 2000+ built-in online classes

**\$10,900  
Annually**

### Premium

#### Includes following *additional* features:

- **Proposal and Contract Management:** Create custom proposals, company & instructor contracts. Incorporate contract language, data and graphics & maintain brand consistency. All documents and correspondence may be archived and versioned. Track contract status & monitor costs through the approval process.
- **Vendor Management:** Associate vendors with specific contracts and manage cost of a contract and payments to vendors. Easily create purchase requests and manage all aspects of vendor relationship.
- **Grants and Reimbursements:** Associate funding sources (grants and state reimbursements) with contracts offsetting the balance due by the company.
- **Workflow Monitoring/Logistics:** Track & monitor activity status related to executing a contract, payments made to instructors/vendors, post payments from corporate clients. Create checklists with status indicators to monitor activity & manage contract delivery logistics.
- **Audit Trail:** Easily navigate between proposals, client contracts, instructor contracts, vendor contracts, and conversation notes for each contract; older contracts are also accessible in the archives.